

ENROLLMENT OF MEDICAID LONG TERM CARE RECIPIENTS INTO MANAGED CARE

Service Line	FIDA Region (NYC, Long Island and Westchester)		Rest of State (non-FIDA counties)	
	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
<ul style="list-style-type: none"> • PC • LTHHCP • CHHA • ADHC • AIDS ADHC • PDN • CDPAS 	<ul style="list-style-type: none"> • <i>In effect now:</i> Adults new to service must enroll in/remain in an MLTCP if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll in MLTCP if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. • <i>In process now:</i> Adults currently receiving these services through FFS for 120+ days are still being transitioned to MLTCPs. • <i>Beginning January 2015:</i> Adults in Bronx, Kings, Nassau, New York, Queens, and Richmond counties needing these services for 120+ days can voluntarily enroll in FIDA plans. • <i>Beginning April 2015:</i> Adults in Bronx, Kings, Nassau, New York, Queens, and Richmond counties who need these services for 120+ days will be passively enrolled in a FIDA plan. Recipients that opt out of FIDA will remain in MLTCP. • <i>Beginning April 2015:</i> Adults in Suffolk and Westchester counties needing these services for 120+ days can voluntarily enroll in a FIDA plan. • <i>Beginning July 2015:</i> Adults in Suffolk and Westchester counties who need these services for 120+ days will be passively enrolled in a FIDA plan. Recipients that opt out of FIDA will remain in MLTCP. • <i>December 2017:</i> FIDA ends, but may be extended. 	<ul style="list-style-type: none"> • <i>In effect now:</i> Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. • <i>In process now:</i> Adults currently receiving these services through FFS are still being transitioned to MMCPs. 	<ul style="list-style-type: none"> • <i>In process now:</i> Adults new to service will be required to enroll in or remain in an MLTC if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. The planned phase-in schedule follows: <ul style="list-style-type: none"> ○ Rockland, Orange, Albany, Erie, Onondaga, Monroe, Columbia, Putnam, Sullivan, Ulster, Rensselaer, Cayuga, Herkimer, Oneida, Greene, Schenectady, Washington, Saratoga, Dutchess, Montgomery, Broome, Fulton, Schoharie – in process; ○ Delaware, Warren – September 2014 ○ Niagara, Madison, Oswego – October 2014; ○ Chenango, Cortland, Livingston, Ontario, Steuben, Tioga, Tompkins, Wayne – November 2014 ○ Genesee, Orleans, Otsego, Wyoming – December 2014 ○ Chautauqua, Chemung, Seneca, Schuyler, Yates, Alleghany, Cattaraugus – January 2015; and ○ Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis, St. Lawrence – February 2015 • FIDA enrollment will not be permitted for residents of these counties. 	<ul style="list-style-type: none"> • <i>In effect now:</i> Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. • <i>In process now:</i> Adults currently receiving these services through FFS are still being transitioned to MMCPs.

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Nursing home	<ul style="list-style-type: none"> • <i>Beginning January 2015:</i> Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to January 2015. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP or FIDA. • <i>Beginning January 2015:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP; ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. • <i>Beginning January 2015:</i> Adult residents in Bronx, Kings, Nassau, New York, Queens, and Richmond counties can voluntarily enroll in FIDA plans. • <i>Beginning April 2015:</i> Permanently-placed adult residents in Bronx, Kings, Nassau, New York, Queens, and Richmond counties will be passively enrolled in a FIDA plan. Residents that opt out of FIDA will remain in MLTCP or FFS if permanently placed prior to January 2015. • <i>Beginning April 2015:</i> Adult residents in Suffolk and Westchester counties can voluntarily enroll in FIDA plans. • <i>Beginning July 2015:</i> Permanently-placed adult 	<ul style="list-style-type: none"> • <i>In effect now:</i> Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll in an MLTCP, but would be required to re-enroll in a MMCP if dis-enrolled from the MLTCP. • <i>Beginning January 2015:</i> Adults must enroll/remain in a MLTCP or MMCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to January 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MMCP. • <i>Beginning January 2015:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP. • <i>Beginning July 2015:</i> Permanently-placed FFS residents may voluntarily enroll in MMCP. • <i>No timeframe currently:</i> Recipients aged 18-21 must enroll/remain in a MLTCP or MMCP if not already permanently placed in the 	<ul style="list-style-type: none"> • <i>Beginning July 2015:</i> Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to July 2015. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP. • <i>Beginning July 2015:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP; ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. • FIDA enrollment will not be permitted for residents of these counties. • <i>Beginning July 2015:</i> Permanently-placed FFS residents may voluntarily enroll in MLTCP. • <i>No timeframe currently:</i> Must enroll/remain in a MLTC if aged 18-21 and not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>No timeframe currently:</i> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until 	<ul style="list-style-type: none"> • <i>In effect now:</i> Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll in an MLTCP, but would be required to re-enroll in a MMCP if dis-enrolled from the MLTCP. • <i>Beginning July 2015:</i> Adults must enroll/remain in a MLTCP or MMCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to July 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MMCP. • <i>Beginning July 2015:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP. • <i>Beginning July 2015:</i> Permanently-placed FFS residents may voluntarily enroll in MMCP. • <i>No timeframe currently:</i> Recipients aged 18-21 must enroll/ remain in a MLTCP or MMCP if not already

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	<p>residents in Suffolk and Westchester counties will be passively enrolled into a FIDA plan. Residents that opt out of FIDA will remain in MLTCP or FFS if permanently placed prior to August 2014.</p> <ul style="list-style-type: none"> • <i>Beginning July 2015:</i> Permanently-placed FFS residents may voluntarily enroll in MLTCP. • <i>No timeframe currently:</i> Must enroll/remains in a MLTC if aged 18-21 and not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>No timeframe currently:</i> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP; ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. • <i>December 2017:</i> FIDA ends, but may be extended. 	<p>nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement.</p> <ul style="list-style-type: none"> • <i>No timeframe currently:</i> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP. 	<p>eligibility for permanent placement is determined and then enroll in MLTCP;</p> <ul style="list-style-type: none"> ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. 	<p>permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement.</p> <ul style="list-style-type: none"> • <i>No timeframe currently:</i> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP.
<ul style="list-style-type: none"> • NHTD • TBI • ALP • Hospice 	<ul style="list-style-type: none"> • <i>No timeframe currently:</i> Recipients of these services are excluded from MLTCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. These programs are alternatives to MLTCP 	<ul style="list-style-type: none"> • <i>No timeframe currently:</i> Recipients of these services are excluded from MMCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. 	<ul style="list-style-type: none"> • <i>No timeframe currently:</i> Recipients of these services are excluded from MLTCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. These programs are alternatives to 	<ul style="list-style-type: none"> • <i>No timeframe currently:</i> Recipients of these services are excluded from MMCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval.

Service Line	FIDA Region (NYC, Long Island and Westchester)		Rest of State (non-FIDA counties)	
	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
	mandatory enrollment. <ul style="list-style-type: none"> • Adult NHTD waiver enrollees will be passively enrolled in FIDA plans when required CMS approvals are received. • Recipients of ALP, TBI and hospice services are ineligible to enroll in FIDA, although ALP is listed as a covered service under FIDA. FIDA enrollees who later need hospice can receive it via FFS and remain in FIDA. 		MLTCP mandatory enrollment. <ul style="list-style-type: none"> • FIDA enrollment will not be permitted for residents of these counties. 	
<ul style="list-style-type: none"> • PACE • I-SNP • HH • ACO 	<ul style="list-style-type: none"> • Adults enrolled in PACE plans, Medicare Advantage I-SNPs, health homes and Medicare ACOs will be excluded from passive enrollment, but may voluntarily enroll in FIDA. 	<ul style="list-style-type: none"> • Not applicable. 	<ul style="list-style-type: none"> • FIDA enrollment will not be permitted for residents of these counties. 	<ul style="list-style-type: none"> • Not applicable.

Note: Special rules apply to recipients of residential and/or community-based services through the Office of Persons with Developmental Disabilities (OPWDD), the Office of Mental Health (OMH) and the Office of Alcoholism and Substance Abuse Services (OASAS) who may also be receiving long term care services. In general, these recipients are not currently required to enroll in MLTCPs or MMCPs until relevant program features and reimbursement rates are agreed to by the agencies and approved by CMS, and are excluded from enrollment in FIDA plans.

Glossary of terms:

ACO – Medicare Accountable Care Organization
 Adults - Age 21 or older
 ADHC - Adult Day Health Care
 ALP - Assisted Living Program
 CDPAS - Consumer Directed Personal Assistance Services
 CHHA - Certified Home Health Agency
 CMS – Centers for Medicare & Medicaid Services
 FFS - Fee-for Service Medicaid
 FIDA - Fully Integrated Duals Advantage Plan
 HH – Health Home

I-SNP – Institutional Special Needs Plan
 LTHHCP - Long Term Home Health Care Program
 MLTCP - Managed Long Term Care Plan (also includes Care Coordination Model)
 MMCP - Mainstream Managed Care Plan
 NHTD - Nursing Home Transition and Diversion Waiver
 PC - Personal Care
 PDN - Private Duty Nursing
 TBI - Traumatic Brain Injury Waiver

LeadingAge New York
 Current as of September 30, 2014