

ENROLLMENT OF MEDICAID LONG TERM CARE RECIPIENTS INTO MANAGED CARE

Service Line	FIDA Region (NYC, Long Island and Westchester)		Rest of State (non-FIDA counties)	
	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
<ul style="list-style-type: none"> • PC • LTHHCP • CHHA • ADHC • AIDS ADHC • PDN • CDPAS 	<ul style="list-style-type: none"> • <i>In effect now:</i> Adults new to service must enroll in or remain in an MLTCP if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll in MLTCP if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. • <i>In process now:</i> Adults currently receiving these services through FFS for 120+ days are in the process of being transitioned to MLTCPs. • <i>Beginning April 2014:</i> Adults who need these services for 120+ days may request voluntary enrollment in FIDA plans. • <i>Beginning July 2014:</i> Actual enrollment in FIDA plans will occur for those who requested voluntary enrollment. • <i>Beginning July 2014:</i> Adults who need these services for 120+ days will begin to receive notices that they must select a FIDA plan or be passively enrolled into a FIDA plan beginning in Sept. 2014. Recipients that opt out of FIDA will remain in MLTCP. • <i>Dec. 2017:</i> FIDA demonstration ends, but may be extended. 	<ul style="list-style-type: none"> • <i>In effect now:</i> Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. • <i>In process now:</i> Adults currently receiving these services through FFS are in the process of being transitioned to MMCPs. 	<ul style="list-style-type: none"> • <i>In process now:</i> Adults new to service will be required to enroll in or remain in an MLTC if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. The planned phase-in schedule follows: <ul style="list-style-type: none"> ○ Rockland and Orange Counties – begun September 2013; ○ Albany, Erie, Onondaga and Monroe Counties – begun December 1, 2013; and ○ Other counties with capacity – anticipated June 2014. • FIDA enrollment will not be permitted for residents of these counties. 	<ul style="list-style-type: none"> • <i>In effect now:</i> Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. • <i>In process now:</i> Adults currently receiving these services through FFS are in the process of being transitioned to MMCPs.
Nursing home	<ul style="list-style-type: none"> • <i>Beginning March 2014:</i> Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to 	<ul style="list-style-type: none"> • <i>In effect now:</i> Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll 	<ul style="list-style-type: none"> • <i>Beginning Sept. 2014:</i> Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to Sept. 	<ul style="list-style-type: none"> • <i>In effect now:</i> Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll

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	<p>March 2014. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she opts to enroll in FIDA.</p> <ul style="list-style-type: none"> • <i>Beginning March 2014:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP; ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. • <i>Beginning July 2014:</i> Adult residents may request voluntary enrollment in FIDA plans. • <i>Beginning Oct. 2014:</i> Actual enrollment in FIDA plans will occur for those who requested voluntary enrollment. • <i>Beginning Oct. 2014:</i> Adult residents will begin to receive notices that they must select a FIDA plan or be passively enrolled into a FIDA plan beginning in Jan. 2015. Recipients that opt out of FIDA will remain in MLTCP or FFS if permanently placed prior to Jan. 2014. • <i>Beginning April 2015:</i> Must enroll/remains in a MLTC if aged 18-21 and not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her 	<p>in an MLTCP, but would be required to re-enroll in a MMCP if disenrolled from the MLTCP.</p> <ul style="list-style-type: none"> • <i>Beginning March 2014:</i> Adults must enroll/remains in a MLTCP or MMCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to March 2014. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>Beginning March 2014:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP. • <i>Beginning April 2015:</i> Recipients aged 18-21 must enroll/ remain in a MLTCP or MMCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>Beginning April 2015:</i> Recipients aged 18-21 already placed in nursing 	<p>2014. If both conditions are met, person remains in FFS for the duration of his/her permanent placement.</p> <ul style="list-style-type: none"> • <i>Beginning Sept. 2014:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP; ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. • FIDA enrollment will not be permitted for residents of these counties. • <i>Beginning April 2015:</i> Must enroll/remains in a MLTC if aged 18-21 and not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>Beginning April 2015:</i> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP; ○ If already enrolled in MLTCP, remain in MLTCP; or ○ If new to Medicaid, enroll in MLTCP. 	<p>in an MLTCP, but would be required to re-enroll in a MMCP if disenrolled from the MLTCP.</p> <ul style="list-style-type: none"> • <i>Beginning Sept. 2014:</i> Adults must enroll/remains in a MLTCP or MMCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to Sept. 2014. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>Beginning Sept. 2014:</i> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP. • <i>Beginning April 2015:</i> Recipients aged 18-21 must enroll/ remain in a MLTCP or MMCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. • <i>Beginning April 2015:</i> Recipients aged 18-21 already placed in nursing

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	<p>permanent placement.</p> <ul style="list-style-type: none"> • <i>Beginning April 2015:</i> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MLTCP. • <i>Dec. 2017:</i> FIDA demonstration ends, but may be extended. 	<p>home on short-term basis or new to nursing home:</p> <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP. 		<p>home on short-term basis or new to nursing home:</p> <ul style="list-style-type: none"> ○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; ○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or ○ If new to Medicaid, enroll in MMCP.
<ul style="list-style-type: none"> • NHTD • TBI • ALP • Hospice 	<ul style="list-style-type: none"> • <i>Tentative timeframes only:</i> Tentative timeframes for MLTC enrollment are Jan. 2015 for ALP, and Sept. 2015 for NHTD and TBI waivers. However, recipients of these services are excluded from mandatory MLTCP enrollment until the state develops program features and reimbursement rates and receives CMS approval. Until then, these programs are alternatives to MLTCP mandatory enrollment. • Hospice-only is slated to remain FFS. • Adult NHTD waiver enrollees will be passively enrolled in FIDA plans when required CMS approvals are received. • Recipients of ALP, TBI and hospice services are ineligible to enroll in FIDA, although ALP is listed as a covered service under FIDA. FIDA enrollees who later need hospice can receive it via FFS and remain in FIDA. 	<ul style="list-style-type: none"> • <i>Tentative timeframes only:</i> Tentative timeframes for MMCP enrollment are Jan. 2015 for ALP, and Sept. 2015 for NHTD and TBI waivers. However, recipients of these services are excluded from mandatory MMCP enrollment until the state develops program features and reimbursement rates and receives CMS approval. • Hospice became a covered MMCP benefit effective Oct. 2013 • Hospice-only is slated to remain FFS. 	<ul style="list-style-type: none"> • <i>Tentative timeframes only:</i> Tentative timeframes for MLTC enrollment are Jan. 2015 for ALP, and Sept. 2015 for NHTD and TBI waivers. However, recipients of these services are excluded from mandatory MLTCP enrollment until the state develops program features and reimbursement rates and receives CMS approval. Until then, these programs are alternatives to MLTCP mandatory enrollment. • Hospice-only is slated to remain FFS. • FIDA enrollment will not be permitted for residents of these counties. 	<ul style="list-style-type: none"> • <i>Tentative timeframes only:</i> Tentative timeframes for MMCP enrollment are Jan. 2015 for ALP, and Sept. 2015 for NHTD and TBI waivers. However, recipients of these services are excluded from mandatory MMCP enrollment until the state develops program features and reimbursement rates and receives CMS approval. • Hospice became a covered MMCP benefit effective Oct. 2013 • Hospice-only is slated to remain FFS.

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	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
<ul style="list-style-type: none"> • PACE • I-SNP • HH • ACO 	<ul style="list-style-type: none"> • Adults enrolled in PACE plans, Medicare Advantage I-SNPs, health homes and Medicare ACOs will be excluded from passive enrollment, but may voluntarily enroll in FIDA. 	<ul style="list-style-type: none"> • Not applicable. 	<ul style="list-style-type: none"> • FIDA enrollment will not be permitted for residents of these counties. 	<ul style="list-style-type: none"> • Not applicable.

Note: Special rules apply to recipients of residential and/or community-based services through the Office of Persons with Developmental Disabilities (OPWDD), the Office of Mental Health (OMH) and the Office of Alcoholism and Substance Abuse Services (OASAS) who may also be receiving long term care services. In general, these recipients are not currently required to enroll in MLTCPs or MMCPs until relevant program features and reimbursement rates are agreed to by the agencies and approved by CMS, and are excluded from enrollment in FIDA plans.

Glossary of terms:

ACO – Medicare Accountable Care Organization
Adults - Age 21 or older
ADHC - Adult Day Health Care
ALP - Assisted Living Program
CDPAS - Consumer Directed Personal Assistance Services
CHHA - Certified Home Health Agency
CMS – Centers for Medicare & Medicaid Services
FFS - Fee-for Service Medicaid
FIDA - Fully Integrated Duals Advantage Plan
HH – Health Home
I-SNP – Institutional Special Needs Plan
LTHHCP - Long Term Home Health Care Program
MLTCP - Managed Long Term Care Plan (also includes CCM – Care Coordination Model)
MMCP - Mainstream Managed Care Plan
NHTD - Nursing Home Transition and Diversion Waiver
PC - Personal Care (PC)
PDN - Private Duty Nursing
TBI - Traumatic Brain Injury Waiver

LeadingAge New York
Current as of December 10, 2013