## ENROLLMENT OF MEDICAID LONG TERM CARE RECIPIENTS INTO MANAGED CARE

Service	FIDA Region (NYC, Long Island and Westchester)		Rest of State (non-FIDA counties)		
Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only	
PC LTHHCP CHHA ADHC AIDS ADHC PDN CDPAS	<ul> <li>In effect now: Adults new to service must enroll in/remain in an MLTCP if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll in MLTCP if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit.</li> <li>In process now: Adults currently receiving these services through FFS for 120+ days are in the process of being transitioned to MLTCPs.</li> <li>Beginning April 2014: Adults who need these services for 120+ days may request voluntary enrollment in FIDA plans.</li> <li>Beginning July 2014: Actual enrollment in FIDA plans will occur for those who requested voluntary enrollment.</li> <li>Beginning July 2014: Adults who need these services for 120+ days will begin to receive notices that they must select a FIDA plan or be passively enrolled into a FIDA plan beginning in Sept. 2014. Recipients that opt out of FIDA will remain in MLTCP.</li> <li>Dec. 2017: FIDA demonstration ends, but may be extended.</li> </ul>	<ul> <li>In effect now: Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible.</li> <li>In process now: Adults currently receiving these services through FFS are in the process of being transitioned to MMCPs.</li> </ul>	• In process now: Adults new to service will be required to enroll in or remain in an MLTC if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. The planned phase-in schedule follows:  O Rockland and Orange Counties — begun September 2013; O Albany, Erie, Onondaga and Monroe Counties — begun December 1, 2013; and O Other counties with capacity — anticipated June 2014.  FIDA enrollment will not be permitted for residents of these counties.	<ul> <li>In effect now: Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit.         Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible.</li> <li>In process now: Adults currently receiving these services through FFS are in the process of being transitioned to MMCPs.</li> </ul>	
Nursing home	<ul> <li>Beginning March 2014: Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to</li> </ul>	In effect now: Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll	<ul> <li>Beginning Sept. 2014: Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to Sept.</li> </ul>	<ul> <li>In effect now: Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll</li> </ul>	

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Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
	March 2014. If both conditions	in an MLTCP, but would be	2014. If both conditions are	in an MLTCP, but would be
	are met, person remains in FFS	required to re-enroll in a	met, person remains in FFS for	required to re-enroll in a
	for the duration of his/her	MMCP if disenrolled from	the duration of his/her	MMCP if disenrolled from
	permanent placement, unless	the MLTCP.	permanent placement.	the MLTCP.
	he/she opts to enroll in FIDA.	Beginning March 2014:	<ul> <li>Beginning Sept. 2014: For</li> </ul>	<ul> <li>Beginning Sept. 2014: Adults</li> </ul>
	<ul> <li>Beginning March 2014: For</li> </ul>	Adults must enroll/remain in	adults already placed in nursing	must enroll/remain in a
	adults already placed in nursing	a MLTCP or MMCP if not	home on short-term basis or	MLTCP or MMCP if not
	home on short-term basis or	already permanently placed	new to nursing home:	already permanently placed
	new to nursing home:	in the nursing home <i>and</i>	<ul> <li>If in FFS, remain in FFS until</li> </ul>	in the nursing home <i>and</i>
	<ul> <li>If in FFS, remain in FFS until</li> </ul>	Medicaid eligible prior to	eligibility for permanent	Medicaid eligible prior to
	eligibility for permanent	March 2014. Otherwise,	placement is determined and	Sept. 2014. Otherwise,
	placement is determined and	person remains in FFS for	then enroll in MLTCP;	person remains in FFS for
	then enroll in MLTCP;	the duration of his/her	<ul> <li>If already enrolled in MLTCP,</li> </ul>	the duration of his/her
	<ul> <li>If already enrolled in MLTCP,</li> </ul>	permanent placement.	remain in MLTCP; or	permanent placement.
	remain in MLTCP; or	• Beginning March 2014: For	<ul> <li>If new to Medicaid, enroll in</li> </ul>	• Beginning Sept. 2014: For
	<ul> <li>If new to Medicaid, enroll in</li> </ul>	adults already placed in	MLTCP.	adults already placed in
	MLTCP.	nursing home on short-term	FIDA enrollment will not be	nursing home on short-term
	Beginning July 2014: Adult	basis or new to nursing	permitted for residents of these	basis or new to nursing
	residents may request	home:	counties.	home:
	voluntary enrollment in FIDA	o If in FFS, remain in FFS	Beginning April 2015: Must	o If in FFS, remain in FFS
	plans.	until eligibility for	enroll/remain in a MLTC if aged	until eligibility for
	Beginning Oct. 2014: Actual  Beginning Oct. 2014: Actual  Beginning Oct. 2014: Actual	permanent placement is	18-21 and not already	permanent placement is
	enrollment in FIDA plans will	determined and then	permanently placed in the	determined and then
	occur for those who requested	enroll in MMCP;	nursing home and Medicaid	enroll in MMCP;
	voluntary enrollment.	o If already enrolled in	eligible prior to April 2015.	<ul> <li>If already enrolled in MLTCP/MMCP, remain in</li> </ul>
	Beginning Oct. 2014: Adult residents will begin to receive	MLTCP/MMCP, remain in MLTCP/MMCP; or	Otherwise, person remains in FFS for the duration of his/her	MLTCP/MMCP, remain in MLTCP/MMCP; or
	notices that they must select a	o If new to Medicaid, enroll	permanent placement.	If new to Medicaid, enroll
	FIDA plan or be passively	in MMCP.	• Beginning April 2015:	in MMCP.
	enrolled into a FIDA plan	Beginning April 2015:	Recipients aged 18-21 already	• Beginning April 2015:
	beginning in Jan. 2015.	Recipients aged 18-21 must	placed in nursing home on	Recipients aged 18-21 must
	Recipients that opt out of FIDA	enroll/ remain in a MLTCP or	short-term basis or new to	enroll/ remain in a MLTCP or
	will remain in MLTCP or FFS if	MMCP if not already	nursing home:	MMCP if not already
	permanently placed prior to	permanently placed in the	o If in FFS, remain in FFS until	permanently placed in the
	Jan. 2014.	nursing home and Medicaid	eligibility for permanent	nursing home and Medicaid
	• Beginning April 2015: Must	eligible prior to April 2015.	placement is determined and	eligible prior to April 2015.
	enroll/remain in a MLTC if aged	Otherwise, person remains	then enroll in MLTCP;	Otherwise, person remains
	18-21 and not already	in FFS for the duration of	<ul> <li>If already enrolled in MLTCP,</li> </ul>	in FFS for the duration of
	permanently placed in the	his/her permanent	remain in MLTCP; or	his/her permanent
	nursing home and Medicaid	placement.	o If new to Medicaid, enroll in	placement.
	eligible prior to April 2015.	Beginning April 2015:	MLTCP.	Beginning April 2015:
	Otherwise, person remains in	Recipients aged 18-21		Recipients aged 18-21
	FFS for the duration of his/her	already placed in nursing		already placed in nursing

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Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
ANUTO	permanent placement.  • Beginning April 2015: Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home:  • If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;  • If already enrolled in MLTCP, remain in MLTCP; or  • If new to Medicaid, enroll in MLTCP.  • Dec. 2017: FIDA demonstration ends, but may be extended.	home on short-term basis or new to nursing home:  o If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;  o If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or  o If new to Medicaid, enroll in MMCP.		home on short-term basis or new to nursing home:  If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;  If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or  If new to Medicaid, enroll in MMCP.
• NHTD • TBI • ALP • Hospice	<ul> <li>Tentative timeframes only:         Tentative timeframes for MLTC         enrollment are Jan. 2015 for         ALP, and Sept. 2015 for NHTD         and TBI waivers. However,         recipients of these services are         excluded from mandatory         MLTCP enrollment until the         state develops program         features and reimbursement         rates and receives CMS         approval. Until then, these         programs are alternatives to         MLTCP mandatory enrollment.</li> <li>Hospice-only is slated to         remain FFS.</li> <li>Adult NHTD waiver enrollees         will be passively enrolled in         FIDA plans when required CMS         approvals are received.</li> <li>Recipients of ALP, TBI and         hospice services are ineligible         to enroll in FIDA, although ALP         is listed as a covered service         under FIDA. FIDA enrollees who         later need hospice can receive         it via FFS and remain in FIDA.</li> </ul>	<ul> <li>Tentative timeframes only:         Tentative timeframes for         MMCP enrollment are Jan.         2015 for ALP, and Sept. 2015         for NHTD and TBI waivers.         However, recipients of these services are excluded from mandatory MMCP         enrollment until the state develops program features and reimbursement rates and receives CMS approval.</li> <li>Hospice became a covered MMCP benefit effective Oct.         2013</li> <li>Hospice-only is slated to remain FFS.</li> </ul>	<ul> <li>Tentative timeframes only:         Tentative timeframes for MLTC         enrollment are Jan. 2015 for         ALP, and Sept. 2015 for NHTD         and TBI waivers. However,         recipients of these services are         excluded from mandatory         MLTCP enrollment until the         state develops program         features and reimbursement         rates and receives CMS         approval. Until then, these         programs are alternatives to         MLTCP mandatory enrollment.</li> <li>Hospice-only is slated to         remain FFS.</li> <li>FIDA enrollment will not be         permitted for residents of         these counties.</li> </ul>	<ul> <li>Tentative timeframes only:         Tentative timeframes for         MMCP enrollment are Jan.         2015 for ALP, and Sept. 2015         for NHTD and TBI waivers.         However, recipients of these services are excluded from mandatory MMCP         enrollment until the state develops program features and reimbursement rates and receives CMS approval.</li> <li>Hospice became a covered MMCP benefit effective Oct.         2013</li> <li>Hospice-only is slated to remain FFS.</li> </ul>

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PACE I-SNP HH ACO	<ul> <li>Adults enrolled in PACE plans, Medicare Advantage I-SNPs, health homes and Medicare ACOs will be excluded from passive enrollment, but may voluntarily enroll in FIDA.</li> </ul>	Not applicable.	FIDA enrollment will not be permitted for residents of these counties.	Not applicable.

**Note:** Special rules apply to recipients of residential and/or community-based services through the Office of Persons with Developmental Disabilities (OPWDD), the Office of Mental Health (OMH) and the Office of Alcoholism and Substance Abuse Services (OASAS) who may also be receiving long term care services. In general, these recipients are not currently required to enroll in MLTCPs or MMCPs until relevant program features and reimbursement rates are agreed to by the agencies and approved by CMS, and are excluded from enrollment in FIDA plans.

## Glossary of terms:

ACO - Medicare Accountable Care Organization

Adults - Age 21 or older

ADHC - Adult Day Health Care

ALP - Assisted Living Program

**CDPAS - Consumer Directed Personal Assistance Services** 

CHHA - Certified Home Health Agency

CMS – Centers for Medicare & Medicaid Services

FFS - Fee-for Service Medicaid

FIDA - Fully Integrated Duals Advantage Plan

HH – Health Home

I-SNP - Institutional Special Needs Plan

LTHHCP - Long Term Home Health Care Program

MLTCP - Managed Long Term Care Plan (also includes CCM – Care Coordination Model)

MMCP - Mainstream Managed Care Plan

NHTD - Nursing Home Transition and Diversion Waiver

PC - Personal Care (PC)

PDN - Private Duty Nursing

TBI - Traumatic Brain Injury Waiver

LeadingAge New York

Current as of December 10, 2013