

Preferred Data Request

Data Drives Decisions™



We understand the importance of investing wisely in programs that attract and keep top talent engaged. **To help you make these informed decisions, we've outlined our Preferred Data Request.**

By gathering key information like benefits enrollment guides and utilization reports, Gallagher aims to provide you with insights that shape a strategy to best serve your organization's needs. Through this collaborative effort, we aspire to empower your organization to thrive in the dynamic landscape of modern business.

- Most recent Benefits Enrollment Guide
- Current Employee Contributions & Employer Rates or Cobra Rates
- Census including the following:
 - Date of Birth
 - Gender
 - Date of Hire
 - Salary
 - Zip Code
 - Medical Plan
 - Tier (Employee, Employee/Spouse, Employee/Child(ren), Employee/Family)
- Monthly Medical & Pharmacy claims & enrollment for the last 12 to 24 months
- Most recent annual/quarterly Utilization Report from carrier (Employer Utilization, Annual Physical Compliance, Top Cost Drivers, Top Therapeutics, etc.) - Medical & Pharmacy
- De-identified large claim report over \$50k with diagnosis for most recent two plan years
- Medical Administrative Services Agreement (ASA) with fee schedule
- Pharmacy Contract with fee schedule/guarantees
- For Fully-Insured groups, premium versus claims & the detailed underwriting from the most recent renewal

For questions or additional information regarding Gallagher's Preferred Data Request, please contact:

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The Gallagher Way. Since 1927.

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