

## Congregate Care Change Report Form

**I. Client Identification**

|  |   |                       |
|--|---|-----------------------|
| Name:  | <input type="checkbox"/> Male <input type="checkbox"/> Female | Date of Birth:<br>/ / |
| Social Security Number (last four):<br>XXX-XX- | LOSS Case Number (if available):                              |                       |
| New Provider/Name/Address:                     | Former Provider/Name/Address:                                 |                       |
| County:  | County:   |                       |
| Certificate/License/Provider #                 | Certificate/License/Provider#                                 |                       |

**II. Nature of Placement, Transfer or Other Change (Effective Date):**

| Type of Placement   | Type of Care  | Federal Living Arrangement | State Living Arrangement |
|---|---|----------------------------|--------------------------|
| <input type="checkbox"/> Move Into<br><input type="checkbox"/> Moved Out of | Congregate Care Level 1 -Family Care                | A                          | C                        |
| <input type="checkbox"/> Move Into<br><input type="checkbox"/> Moved Out of | Congregate Care Level 2 - Residential Care          | A                          | D                        |
| <input type="checkbox"/> Move Into<br><input type="checkbox"/> Moved Out of | Congregate Care Level 3 -Enhanced Residential Care  | A                          | E                        |
| <input type="checkbox"/> Move Into<br><input type="checkbox"/> Moved Out of | Medical facility                                    | AID                        | Z                        |
| <input type="checkbox"/> Move Into<br><input type="checkbox"/> Moved Out of | Community or Other (please specify, e.g. deceased): |                            |                          |

**III. Custody**

|   |   |
|---|---|
| For children under 18 years old, who has legal Custody? | <input type="checkbox"/> Parent/Guardian <input type="checkbox"/> Social Services<br><input type="checkbox"/> Other (specify) |
|---|---|

**IV. Income and Resources**

|   |   |
|---|---|
| Earned income has changed to:<br>\$ /mo. effective: | Unearned income has changed to:<br>\$ /mo. effective: |
| Total countable resources equal:\$                  | effective: _____                                      |

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NYS Office of Temporary & Disability Assistance  
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**V. Authorization for Direct Deposit**

|   |  |
|---|--|
| <p><b>D</b> As the Designated Representative payee for this resident, I am requesting that his/her SSP benefits be deposited into this account.</p> | Bank Name and Address _____<br>_____                                       |
| <p><b>D</b> I am requesting that my SSP benefits be deposited into this account.</p>  | Name on Account: _____<br>Routing Number _____                             |
| _____<br>(Resident Signature)   | Account Number _____<br>Type of Account <b>D</b> Checking <b>D</b> Savings |

**VI. Authorization**

|                  |             |
|------------------|-------------|
| Name:            | Title:      |
| Signature: _____ | Date: _____ |
| Telephone: _____ |             |
| E-mail: _____    |             |

**VII. Forwarding Instructions**

|  |  |
|--|--|
| SSI State Supplement Program<br>PO Box 1740<br>Albany, New York 12201<br>By E-Mail: <a href="mailto:otda.sm.ssp@otda.ny.gov">otda.sm.ssp@otda.ny.gov</a><br>By Fax: {518} 486-3459 | Social Security Administration Field Office locator:<br><br><p style="text-align: center;"><a href="https://secure.ssa.gov/ICON/main.jsp">https://secure.ssa.gov/ICON/main.jsp</a></p> |
|--|--|

Questions/More Information?  
 1-855-488-0541  
[www.otda.ny.gov/programs/ssp](http://www.otda.ny.gov/programs/ssp)

