

# Session Planner & Continuing Education Credit Snapshot

## 2023 Financial Professionals Conference

Monday, September 11, to Wednesday, September 13, 2023 | The Saratoga Hilton | Saratoga Springs, NY

### Total Credit Available:

**ACF/AL: 12 hours, CPA: 18 CPEs, LNHA (NAB): 18 CEUs**

*(includes attendance at pre-conference session)*

**\*\*Please note that available credit is subject to change pending approval from accrediting agencies\*\***

Time	Session Title	ACF/AL	CPA	NAB
Monday, September 11, 2023				
Pre-Conference Intensive				
8:45AM-12:00PM	Bridging the Financial-Clinical Divide		3	3
Conference				
1:15PM-2:15PM	Keynote: Looking Ahead: Big Opportunity Outweighs Big Change	1	1	1
2:30PM-4:00PM Concurrent Sessions	1) Dollars and Sense: Managing Medicare Part A and B Post-Pandemic Reimbursement		1.5	1.5
	2) Unlocking High-Value Tax Planning Opportunities for Senior Care Providers		1.5	1.5
4:30PM-6:00PM	Plenary: OMIG: Self Disclosure Requirements and More	1.5	1.5	1.5
Tuesday, September 12, 2023				
9:00AM-10:30AM Concurrent Sessions	1) The Anatomy of a Data Breach	1.5	1.5	1.5
	2) Tax Issue Update for the Not for Profit Health Care Entity	1.5	1.5	1.5
	3) Technology Across the Revenue Cycle	1.5	1.5	1.5
11:00AM-12:30PM Concurrent Sessions	1) Navigating Your Insurance Placement	1.5	1.5	1.5
	2) Building Trust, Managing Difficult Conversations and Conflict Resolution	1.5	1.5	1.5
1:30PM-2:30PM Concurrent Sessions	1) Aspiring to Better Outcomes: Collaborations between Long Term Care and Hospitals	1	1	1
	2) The Business Case for Financial Wellness	1	1	1
	3) Getting Grants: New Funding to Spark Innovation and Improve Client Care	1	1	1

Time	Session Title	ACF/AL	CPA	NAB
<b>2:45PM-3:45PM</b> <i>Concurrent Sessions</i>	1) Purpose Driven Life: Attracting the Next Generation Experience in Senior Housing	1	1	1
	2) Strategic Performance Improvement: Driving Change for Sustainability	1	1	1
	3) Revisiting the Employee Retention Credit for Senior Living	1	1	1
<b>4:00PM-5:00PM</b>	Plenary: LeadingAge New York Reimbursement Update	1	1	1
<b>5:15PM-6:15PM</b>	Micro Learning Happy Hour	1	1	1
<b>Wednesday, September 13, 2023</b>				
<b>8:30AM-9:30AM</b>	Plenary: Gain Efficiencies in Accounting Processes and Program Operations	1	1	1
<b>9:45AM-11:15AM</b>	Plenary: Mastering the Numbers: Strategies for Financial Success in Nursing Home Management Post-COVID	1.5	1.5	1.5
<b>11:30AM-1:00PM</b>	Plenary: Dotting the I's and Crossing the T's: Making the Most of Financial Reporting		1.5	1.5