ENROLLMENT OF MEDICAID LONG TERM CARE RECIPIENTS INTO MANAGED CARE

Service	FIDA Region (NYC, Long Island and Westchester)		Rest of State (non-FIDA counties)	
Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
PC LTHHCP CHHA ADHC AIDS ADHC PDN CDPAS	 In effect now: Adults new to service must enroll in/remain in an MLTCP if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll 	• In effect now: Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. • In process now: Adults currently receiving these services through FFS are still being transitioned to MMCPs.	 In process now: Adults new to service will be required to enroll in or remain in an MLTC if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. The planned phase-in schedule follows: Albany, Broome, Cattaraugus, Cayuga, Chenango, Columbia, Cortland, Delaware, Dutchess, Erie, Fulton, Genesee, Greene, Herkimer, Livingston, Madison, Monroe, Montgomery, Niagara, Oneida, Onondaga, Ontario, Orange, Orleans, Oswego, Otsego, Putnam, Rensselaer, Rockland, Saratoga, Schenectady, Schoharie, Steuben, Sullivan, Tioga, Tompkins, Ulster, Washington, Warren, Wayne, Wyoming – mandatory, in process; Chautauqua, Chemung, Essex, Hamilton, Schuyler, Seneca, Yates counties – June 2015 Alleghany, Clinton, Franklin, Jefferson, Lewis, St. Lawrence – TBD. FIDA enrollment will not be permitted for residents of these counties. 	In effect now: Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. In process now: Adults currently receiving these services through FFS are still being transitioned to MMCPs.

Nursing home

- Beginning Jan. 2015: Adult residents in Bronx, Kings, Nassau, New York, Queens, and Richmond counties can voluntarily enroll in FIDA plans.
- Beginning Feb. 2015: Adults in Bronx, Kings, New York, Queens and Richmond counties must enroll/remain in MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to Feb. 2015. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP or FIDA.
- Beginning Feb. 2015: For adults already placed in nursing home on short-term basis or new to nursing home in Bronx, Kings, New York, Queens and Richmond counties:
 - If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;
 - If already enrolled in MLTCP, remain in MLTCP; or
 - o If new to Medicaid, enroll in MLTCP.
- Beginning April 2015: Adults in Nassau, Suffolk and Westchester counties must enroll/remain in a MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP or FIDA.
- Beginning April 2015: For adults already placed in nursing home on short-term basis or new to nursing home in Nassau, Suffolk and Westchester counties:
 - If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;
 If already enrolled in MLTCP, remain

- In effect now: Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll in an MLTCP, but would be required to re-enroll in a MMCP if dis-enrolled from the MLTCP.
- Beginning Feb. 2015: Adults in Bronx, Kings, New York, Queens and Richmond counties must enroll/remain in a MLTCP or MMCP if not already permanently placed in the nursing home and Medicaid eligible prior to Feb. 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. unless he/she voluntarily enrolls in MMCP.
- Beginning Feb. 2015: For adults already placed in nursing home on shortterm basis or new to nursing home in Bronx, Kings, New York, Queens and Richmond counties:
 - If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;
 - If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or
 - If new to Medicaid, enroll in MMCP.
- Beginning April 2015: Adults in Nassau, Suffolk

- Beginning July 2015: Adults must enroll/remain in MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to July 2015. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP.
- Beginning July 2015: For adults already placed in nursing home on short-term basis or new to nursing home:
 - If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;
 - If already enrolled in MLTCP, remain in MLTCP; or
 - If new to Medicaid, enroll in MLTCP.
- FIDA enrollment will not be permitted for residents of these counties.
- Beginning Oct. 2015: Permanentlyplaced FFS residents may voluntarily enroll in MLTCP.
- Beginning April 2017: Residents aged 18-21 must enroll/remain in a MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2017.

- In effect now: Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll in an MLTCP, but would be required to re-enroll in a MMCP if dis-enrolled from the MLTCP.
- Beginning July 2015:
 Adults must
 enroll/remain in a
 MLTCP or MMCP if not
 already permanently
 placed in the nursing
 home and Medicaid
 eligible prior to July
 2015. Otherwise, person
 remains in FFS for the
 duration of his/her
 permanent placement,
 unless he/she
 voluntarily enrolls in
 MMCP.
- Beginning July 2015: For adults already placed in nursing home on shortterm basis or new to nursing home:
- If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP:
- If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or
- If new to Medicaid, enroll in MMCP.
- Beginning Oct. 2015: Permanently-placed FFS residents may voluntarily enroll in MMCP.
- Beginning April 2017:

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 If new to Medicaid, enroll in MLTCP.
 Beginning April 2015: Permanently-
placed adult residents in Bronx, Kings,
Nassau, New York, Queens, and
Richmond counties will be passively
enrolled in a FIDA plan. Residents
that opt out of FIDA will remain in
MLTCP.

in MLTCP; or

- Date TBD: Adult residents in Suffolk and Westchester counties can voluntarily enroll in FIDA plans.
- Date TBD: Permanently-placed adult residents in Suffolk and Westchester counties will be passively enrolled into a FIDA plan. Residents that opt out of FIDA will remain in MLTCP.
- Beginning Oct. 2015: Permanentlyplaced FFS residents in NYC, Long Island and Westchester may voluntarily enroll in MLTCP or FIDA.
- Beginning April 2017: Residents aged 18-21 must enroll/remain in a MLTCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2017.
- Dec. 2017: FIDA ends.

and Westchester counties must enroll/remain in a MLTCP or MMCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MMCP.

- Beginning April 2015:
 For adults already placed in nursing home on short-term basis or new to nursing home in Nassau, Suffolk and Westchester counties:
 - If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;
 - If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or
 - If new to Medicaid, enroll in MMCP.
- Beginning Oct. 2015:
 Permanently-placed FFS residents in NYC, Long Island and Westchester may voluntarily enroll in MMCP.
- Beginning April 2017: Residents aged 18-21 must enroll/remain in a MMCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2017.

Residents aged 18-21 must enroll/remain in a MMCP if not already permanently placed in the nursing home and Medicaid eligible prior to April 2017.

NHTD TBI ALP Hospice	 Beginning Jan. 2016: Recipients of NHTD waiver services must enroll in an MLTCP. Beginning April 2016: Recipients of TBI waiver services must enroll in an MLTCP. Beginning Dec. 2016: Recipients of ALP services must enroll in an MLTCP. No timeframe currently: Adult NHTD waiver enrollees will be passively enrolled in FIDA plans when required CMS approvals are received. Recipients of hospice at the time of application will remain Medicaid FFS. Recipients of ALP, TBI and hospice services are ineligible to enroll in FIDA, although ALP is listed as a covered service under FIDA. FIDA enrollees who later need hospice can 	 Beginning Jan. 2016: Recipients of NHTD waiver services must enroll in a MMCP. Beginning April 2016: Recipients of TBI waiver services must enroll in a MMCP. Beginning Dec. 2016: Recipients of ALP services must enroll in a MMCP. Recipients of hospice at the time of application will remain Medicaid FFS. 	 Beginning Jan. 2016: Recipients of NHTD waiver services must enroll in an MLTCP. Beginning April 2016: Recipients of TBI waiver services must enroll in an MLTCP. Beginning Dec. 2016: Recipients of ALP services must enroll in an MLTCP. Recipients of hospice at the time of application will remain Medicaid FFS. FIDA enrollment will not be permitted for residents of these counties. 	 Beginning Jan. 2016: Recipients of NHTD waiver services must enroll in a MMCP. Beginning April 2016: Recipients of TBI waiver services must enroll in a MMCP. Beginning Dec. 2016: Recipients of ALP services must enroll in a MMCP. Recipients of hospice at the time of application will remain Medicaid FFS.
	receive it via FFS and remain in FIDA.			
• PACE • I-SNP • HH • ACO	 Adults enrolled in PACE plans, Medicare Advantage I-SNPs, health homes and Medicare ACOs will be excluded from passive enrollment, but may voluntarily enroll in FIDA. 	Not applicable.	 FIDA enrollment will not be permitted for residents of these counties. 	Not applicable.

Note: Special rules apply to recipients of residential and/or community-based services through the Office of Persons with Developmental Disabilities (OPWDD), the Office of Mental Health (OMH) and the Office of Alcoholism and Substance Abuse Services (OASAS) who may also be receiving long term care services. In general, these recipients are not currently required to enroll in MLTCPs or MMCPs until relevant program features and reimbursement rates are agreed to by the agencies and approved by CMS, and are excluded from enrollment in FIDA plans.

Glossary of terms:

ACO – Medicare Accountable Care Organization

Adults - Age 21 or older

ADHC - Adult Day Health Care

ALP - Assisted Living Program

CDPAS - Consumer Directed Personal Assistance Services

CHHA - Certified Home Health Agency

CMS – Centers for Medicare & Medicaid Services

FFS - Fee-for Service Medicaid

FIDA - Fully Integrated Duals Advantage Plan

LeadingAge New York Current as of June 9, 2015 HH - Health Home

I-SNP - Institutional Special Needs Plan

LTHHCP - Long Term Home Health Care Program

MLTCP - Managed Long Term Care Plan

MMCP - Mainstream Managed Care Plan

NHTD - Nursing Home Transition and Diversion Waiver

PC - Personal Care

PDN - Private Duty Nursing

TBI - Traumatic Brain Injury Waiver