ENROLLMENT OF MEDICAID LONG TERM CARE RECIPIENTS INTO MANAGED CARE

Service	FIDA Region (NYC, Long Is	land and Westchester)	Rest of State (non-	FIDA counties)
Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
 PC LTHHCP CHHA ADHC AIDS ADHC PDN CDPAS 	 In effect now: Adults new to service must enroll in/remain in an MLTCP if they need these services for 120+ days. Duals 	 In effect now: Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. In process now: Adults currently receiving these services through FFS are still being transitioned to MMCPs. 	 In process now: Adults new to service will be required to enroll in or remain in an MLTC if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. The planned phase-in schedule follows: Rockland, Orange, Albany, Erie, Onondaga, Monroe, Columbia, Putnam, Sullivan, Ulster, Rensselaer, Cayuga, Herkimer, Oneida, Greene, Schenectady, Washington, Saratoga, Dutchess, Montgomery, Broome, Fulton, Schoharie – in process; Delaware, Warren – September 2014 Niagara, Madison, Oswego – October 2014; Chenango, Cortland, Livingston, Ontario, Steuben, Tioga, Tompkins, Wayne – November 2014 Genesee, Orleans, Otsego, Wyoming – December 2014 Chautauqua, Chemung, Seneca, Schuyler, Yates, Alleghany, Cattaraugus – January 2015; and Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis, St. Lawrence – February 2015 	 In effect now: Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible. In process now: Adults currently receiving these services through FFS are still being transitioned to MMCPs.

\bigwedge	Service	FIDA Region (NYC, Long Is	land and Westchester)	Rest of State (non-	FIDA counties)	\square
·	Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only	1
Γ	Nursing	 Beginning January 2015: Adults 	 In effect now: Non-duals 	• Beginning July 2015: Adults must	 In effect now: Non-duals 	ĺ
	home	must enroll/remain in a MLTCP if	aged 18+ assessed as	enroll/remain in a MLTCP if not	aged 18+ assessed as	1
		not already permanently placed	nursing home eligible who	already permanently placed in	nursing home eligible who	1
		in the nursing home and	are enrolled in MMCPs may	the nursing home and Medicaid	are enrolled in MMCPs may	1
		Medicaid eligible prior to	opt out of MMCP and enroll	eligible prior to July 2015. If both	opt out of MMCP and	ĺ
		January 2015. If both conditions	in an MLTCP, but would be	conditions are met, person	enroll in an MLTCP, but	1
		are met, person remains in FFS	required to re-enroll in a	remains in FFS for the duration	would be required to re-	1
		for the duration of his/her	MMCP if dis-enrolled from	of his/her permanent	enroll in a MMCP if dis-	1
		permanent placement, unless	the MLTCP.	placement, unless he/she	enrolled from the MLTCP.	ĺ
		he/she voluntarily enrolls in	 Beginning January 2015: 	voluntarily enrolls in MLTCP.	• Beginning July 2015: Adults	1
		MLTCP or FIDA.	Adults must enroll/remain in	 Beginning July 2015: For adults 	must enroll/remain in a	1
		 Beginning January 2015: For 	a MLTCP or MMCP if not	already placed in nursing home	MLTCP or MMCP if not	1
		adults already placed in nursing	already permanently placed	on short-term basis or new to	already permanently	1
		home on short-term basis or	in the nursing home and	nursing home:	placed in the nursing home	ĺ
		new to nursing home:	Medicaid eligible prior to	\circ If in FFS, remain in FFS until	and Medicaid eligible prior	1
		\circ If in FFS, remain in FFS until	January 2015. Otherwise,	eligibility for permanent	to July 2015. Otherwise,	1
		eligibility for permanent	person remains in FFS for	placement is determined and	person remains in FFS for	1
		placement is determined and	the duration of his/her	then enroll in MLTCP;	the duration of his/her	1
		then enroll in MLTCP;	permanent placement,	\circ If already enrolled in MLTCP,	permanent placement,	1
		 If already enrolled in MLTCP, 	unless he/she voluntarily	remain in MLTCP; or	unless he/she voluntarily	1
		remain in MLTCP; or	enrolls in MMCP.	\circ If new to Medicaid, enroll in	enrolls in MMCP.	ĺ
		 If new to Medicaid, enroll in 	• Beginning January 2015: For	MLTCP.	• Beginning July 2015: For	ĺ
		MLTCP.	adults already placed in	• FIDA enrollment will not be	adults already placed in	ĺ
		Beginning January 2015: Adult	nursing home on short-term	permitted for residents of these	nursing home on short-	1
		residents in Bronx, Kings,	basis or new to nursing	counties.	term basis or new to	1
		Nassau, New York, Queens, and	home:	Beginning July 2015:	nursing home:	4
		Richmond counties can	 If in FFS, remain in FFS until 	Permanently-placed FFS	 If in FFS, remain in FFS 	9/30/2014
		voluntarily enroll in FIDA plans.	eligibility for permanent	residents may voluntarily enroll	until eligibility for	2
		Beginning April 2015: Permanently-placed adult	placement is determined	in MLTCP. • No timeframe currently: Must	permanent placement is	0
		residents in Bronx, Kings,	and then enroll in MMCP;	enroll/remain in a MLTC if aged	determined and then enroll in MMCP;	/3
		Nassau, New York, Queens, and	 If already enrolled in MLTCP/MMCP, remain in 	18-21 and not already	 If already enrolled in 	6
		Richmond counties will be	MLTCP/MMCP; remain m MLTCP/MMCP; or	permanently placed in the	MLTCP/MMCP, remain in	
		passively enrolled in a FIDA plan.	 If new to Medicaid, enroll in 	nursing home and Medicaid	MLTCP/MMCP; or	Y
		Residents that opt out of FIDA	MMCP.	eligible prior to April 2015.	 If new to Medicaid, enroll 	2
		will remain in MLTCP or FFS if	Beginning July 2015:	Otherwise, person remains in	in MMCP.	5
		permanently placed prior to	Permanently-placed FFS	FFS for the duration of his/her	Beginning July 2015:	ev
		January 2015.	residents may voluntarily	permanent placement.	Permanently_placed EES	New York
		Beginning April 2015: Adult	enroll in MMCP.	No timeframe currently:	residents may voluntarily	Ð
		residents in Suffolk and	 No timeframe currently: 	Recipients aged 18-21 already	enroll in MMCP.	A 8
		Westchester counties can	Recipients aged 18-21 must	placed in nursing home on	• No timeframe currently:	5
		voluntarily enroll in FIDA plans.	enroll/remain in a MLTCP or	short-term basis or new to	Recipients aged 18-21 must	lin
		Beginning July 2015:	MMCP if not already	nursing home:	enroll/ remain in a MLTCP	ac
		Permanently-placed adult	permanently placed in the	\circ If in FFS, remain in FFS until	or MMCP if not already	LeadingAge
L						

Service	FIDA Region (NYC, Long Is		Rest of State (non-		\square
Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only	l
	Dual Eligiblesresidents in Suffolk andWestchester counties will bepassively enrolled into a FIDAplan. Residents that opt out ofFIDA will remain in MLTCP or FFSif permanently placed prior toAugust 2014.Beginning July 2015:Permanently-placed FFSresidents may voluntarily enrollin MLTCP.No timeframe currently: Mustenroll/remain in a MLTC if aged18-21 and not alreadypermanently placed in thenursing home and Medicaideligible prior to April 2015.Otherwise, person remains inFFS for the duration of his/herpermanent placement.No timeframe currently:Recipients aged 18-21 alreadyplaced in nursing home onshort-term basis or new tonursing home:If in FFS, remain in FFS untileligibility for permanentplacement is determined andthen enroll in MLTCP;If already enrolled in MLTCP,remain in MLTCP; orIf new to Medicaid, enroll inMLTCP.December 2017: FIDA ends, but	Medicaid-only nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. • No timeframe currently: Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: • If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; • If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or • If new to Medicaid, enroll in MMCP.	Dual Eligibles eligibility for permanent placement is determined and then enroll in MLTCP; If already enrolled in MLTCP, remain in MLTCP; or If new to Medicaid, enroll in MLTCP.	 permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement. No timeframe currently: Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP; If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or If new to Medicaid, enroll in MMCP. 	York 9/30/2014
NHTD TBI	 No timeframe currently: Recipients of these services are 	 No timeframe currently: Recipients of these services 	No timeframe currently: Recipients of these services are	 No timeframe currently: Recipients of these services 	New Yo
ALP Hospice	excluded from MLTCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. These programs are alternatives to MLTCP	are excluded from MMCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval.	excluded from MLTCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. These programs are alternatives to	are excluded from MMCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval.	LeadingAge N

Service	FIDA Region (NYC, Long Is	land and Westchester)	Rest of State (non-FIDA counties)	
Line	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
	 mandatory enrollment. Adult NHTD waiver enrollees will be passively enrolled in FIDA plans when required CMS approvals are received. Recipients of ALP, TBI and hospice services are ineligible to enroll in FIDA, although ALP is listed as a covered service under FIDA. FIDA enrollees who later need hospice can receive it via FFS and remain in FIDA. 		 MLTCP mandatory enrollment. FIDA enrollment will not be permitted for residents of these counties. 	
 PACE I-SNP HH ACO 	 Adults enrolled in PACE plans, Medicare Advantage I-SNPs, health homes and Medicare ACOs will be excluded from passive enrollment, but may voluntarily enroll in FIDA. 	• Not applicable.	 FIDA enrollment will not be permitted for residents of these counties. 	• Not applicable.

Note: Special rules apply to recipients of residential and/or community-based services through the Office of Persons with Developmental Disabilities (OPWDD), the Office of Mental Health (OMH) and the Office of Alcoholism and Substance Abuse Services (OASAS) who may also be receiving long term care services. In general, these recipients are not currently required to enroll in MLTCPs or MMCPs until relevant program features and reimbursement rates are agreed to by the agencies and approved by CMS, and are excluded from enrollment in FIDA plans.

Glossary of terms:

ACO – Medicare Accountable Care Organization Adults - Age 21 or older ADHC - Adult Day Health Care ALP - Assisted Living Program CDPAS - Consumer Directed Personal Assistance Services CHHA - Certified Home Health Agency CMS – Centers for Medicare & Medicaid Services FFS - Fee-for Service Medicaid FIDA - Fully Integrated Duals Advantage Plan HH – Health Home I-SNP – Institutional Special Needs Plan LTHHCP - Long Term Home Health Care Program MLTCP - Managed Long Term Care Plan (also includes Care Coordination Model) MMCP - Mainstream Managed Care Plan NHTD - Nursing Home Transition and Diversion Waiver PC - Personal Care PDN - Private Duty Nursing TBI - Traumatic Brain Injury Waiver

LeadingAge New York Current as of September 30, 2014