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TO: Upstate West Financial Managers

FROM: **Jason Beckwith**

DATE: April 8, 2019

SUBJECT: MEETING NOTICE

Please join your LeadingAge NY colleagues for a discussion of financial issues important to long term care providers. The Upstate West Financial Managers Council will meet on Thursday, May 2nd from **12:30 to 3:30 pm** at Valley Manor (Senior Housing), 1570 East Avenue, Rochester, NY 14610. [Click here for directions.](#) Lunch will be served at 12:30 and presentations will begin at 1 pm. While the sessions are tailored for CFOs, other finance staff and Administrators are always welcome to attend.

MEETING AGENDA

Budget Wrap and Reimbursement Update. Dan Heim, Executive VP at LeadingAge NY, will outline provisions of interest to long term care providers in the recently enacted state budget, discuss the future of case mix adjustments and provide a mid-year review of Medicaid reimbursement issues.

PDPM for the CFO. David Mercugliano, Senior VP at HealthPRO Heritage, and a member of the Company's PDPM Expert Panel, will discuss what CFOs need to know about the Patient-Driven Payment Model (PDPM). HealthPRO Heritage is a leader in PDPM preparation and members are familiar with David's expertise from other LeadingAge events. His presentation will help participants better understand what steps they should be taking to prepare for the big changes coming this October.

The meeting is free but we do ask that you indicate your participation by April 25. Please do so by following the link below and entering your name and contact information.

Please RSVP here: <https://www.surveymonkey.com/r/WestCFO>